

MARKET OF LITHUANIAN GOVERNMENT SECURITIES

Date: 30 09 2007

Issuer	Ministry of Finance
Fiscal agent	Bank of Lithuania
Types of securities	Denominated in Litas: treasury bills and coupon bonds issued through auctions; savings notes, which have no secondary turnover, sold to natural persons through the network of commercial banks and brokerage companies; special purpose Government securities issued under special laws
Form of securities	Denominated in foreign currencies: treasury bills and coupon bonds issued via syndication Dematerialised Registered
Tax status of Government Securities	Earned interest is taxed (except for securities issued in foreign markets)
Price basis	Simple yield converted to price
Total outstanding as a percentage of projected GDP for 2007	17.83%
Weighted average maturity of outstanding Litas denominated GS:	residual (days) 962 initial (days) 1989

GOVERNMENT SECURITIES DENOMINATED IN LITAS**Treasury bills and bonds**

Method(s) of sale	Multiple Price Auction
Date of first auction/sale	July 19, 1994
Date of the first 2 year maturity bonds auction	February 1, 1999
Date of the first 3 year maturity bonds auction	March 28, 2000
Date of the first 5 year maturity bonds auction	October 31, 2000 (in foreign markets); May 28, 2001 (in domestic market)
Date of the first 7 year maturity bonds auction	March 12, 2001
Date of the first 10 year maturity bonds auction	March 18, 2002
Date of first sale through Euroclear	October 31, 2000
Schedule of auctions	1(2) auction(s) organised biweekly - on Mondays(Tuesdays)
Primary dealers of treasury bills and coupon bonds	Commercial banks and brokerage companies of Lithuania
Secondary market	Direct transactions, Vilnius Stock Exchange
Secondary turnover requirement	None
Redemption	No cases of default
Securities par value	LTL 100
Interest	Discounted treasury bills, coupon bonds
Settlement period for treasury bills and coupon bonds issued through auctions:	primary market for T-Bills T+2 primary market for Bonds T+3 secondary market T+1
Investors pay commission fees to brokers	Yes
	Savings notes
Distribution period of the first savings notes issue	April 6, 1999 to May 3, 1999
Distribution	Suspended since June 21, 2003
Savings notes par value	LTL 100
Interest	Fixed coupon securities are sold at discount
Redemption	May be redeemed prior to maturity, interest penalty applies
Investors pay commission fees to distributors	No

Outstanding bonds issued under special laws

Securities for settlements with creditors (legal persons and enterprises without the status of a legal person) of the joint stock company Lithuanian Stock Innovation Bank	In 2007 was consummed redemption of bonds, that had been issued under special laws. The last Issue No.60701, amount LTL 45,663 mill., has been redeemed on 25 April of 2007
Securities par value	1 LTL
Secondary turnover	Allowed

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GOVERNMENT SECURITIES DENOMINATED IN FOREIGN CURRENCY

First sovereign issue date	December 20, 1995
Date of the first 2 year maturity bonds issue	December 20, 1995
Date of the first 5 year maturity bonds issue	July 22, 1997
Date of the first 7 year maturity bonds issue	February 20, 2001
Date of the first 10 year maturity bonds issue	May 10, 2002
Outstanding Eurobonds	EUR 200 mill., to be redeemed in 2008; EUR 400 mill., to be redeemed in 2012; EUR 1000 mill., to be redeemed in 2013; EUR 1000 mill., to be redeemed in 2016
Securities par value	1.000 EUR; 10.000 EUR; 100.000 EUR

GENERAL INFORMATION

Bankruptcy law	Yes
Regulatory bodies	Ministry of Finance, Bank of Lithuania, Securities Commission
Legal basis for issuance	According to the Law on Government Debt, the Ministry of Finance has exclusive authority to manage borrowing on behalf of the State; Budget Law establish annual borrowing limits
Record of ownership	Central Securities Depository of Lithuania, subcustodian banks and brokerage companies
Currency or T-bill options in domestic market	Yes
Other derivatives	Yes
Long-term foreign currency Issuer ratings	Moody's A2 (2006.09); Fitch A (2006.10); S&P A (2006.05)
Long-term local currency Issuer ratings	Moody's A2 (2006.09); Fitch A+ (2006.10); S&P A (2005.12)
Monetary policy instruments	Bank reserve requirements, REPO, deposit auctions, over-night loans
Currency board	Since April 1, 1994
Current exchange rate USD/LTL (amount of LTL for one USD)	2.439
Current exchange rate EUR/LTL (amount of LTL for one EUR)	3.4528
Current fiscal year (2007) GDP forecast in LTL mill.	77453
Inflation rate (September 2007)	Monthly: 1.4 %; Average annual (last 12 months): 4.9 %
Interest Rates for New Loans to Non-financial Corporations and Households in LTL (June 2007) up to 1year	7.20%
Interest Rates for New Loans to Non-financial Corporations and Households in LTL (June 2007) over 1 year	7.83%
Interest Rates for New Deposits from Non-financial Corporations and Households in LTL (June 2007):	
	up to 1 month: 3.76%
	over 1 month and up to 6 months: 4.51%
	over 6 months and up to 1 year: 4.30%
	over 1 year and up to 2 years: 4.88%
	over 2 years: 4.59%

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Issue No.	Legal basis	Variety of Government Securities	Auction date	Redemption date	Maturity (days)	Average yield %	Outstanding (nominal value), LTL	Debt, LTL
A	B	C	D	E	F	G	H	I
56497		Treasury bills	2007.04.23	2007.10.24	182	4.10	30 000 000.00	29 390 213.55
56498	*Law on Completing the Obligations of the	Treasury bills	2007.07.16	2008.01.23	189	4.355	25 000 000.00	24 441 163.03
60177	Lithuanian Joint Stock Innovation Bank to	Treasury bills	2007.02.05	2008.02.06	364	3.937	120 000 000.00	115 406 462.99
60177	the Creditors of the Bank and Taking of the	Treasury bills	2007.04.11	2008.02.06	299	4.15	80 000 000.00	77 334 028.02
60177	Property of the Bank	Treasury bills	2007.05.02	2008.02.06	278	4.24	25 000 000.00	24 207 418.18
60177		Treasury bills	2007.08.20	2008.02.06	168	4.52	35 000 000.00	34 276 988.10
60178		Treasury bills	2007.07.02	2008.07.02	364	4.52	30 000 000.00	28 689 615.28
60179	1. 2000 year Budget law,	Treasury bills	2007.08.06	2008.08.06	364	4.56	75 000 000.00	71 694 354.87
60180	No.VIII-1503, 23rd December, 1999	Bonds	2007.09.24	2008.09.24	364	4.50	30 000 000.00	28 694 603.68
60507		Bonds	2002.09.30	2007.10.04	1827	4.95	60 000 000.00	60 000 000.00
60507		Bonds	2002.10.28	2007.10.04	1799	4.90	40 000 000.00	40 000 000.00
60507		Bonds	2002.11.25	2007.10.04	1771	4.91	30 000 000.00	30 000 000.00
60508	2. 2001 year Budget law,	Bonds	2003.01.20	2008.01.24	1827	4.75	40 000 000.00	40 000 000.00
60508	No.IX-89, 19th December, 2000	Bonds	2003.03.17	2008.01.24	1771	4.71	30 000 000.00	30 000 000.00
60508		Bonds	2003.05.19	2008.01.24	1708	4.44	50 000 000.00	50 000 000.00
60508		Bonds	2003.07.14	2008.01.24	1652	4.16	44 000 000.00	44 000 000.00
60508	3. 2002 year Budget law,	Bonds	2003.10.27	2008.01.24	1547	4.32	54 396 000.00	54 396 000.00
60508	No.IX-643, 13th December, 2001	Bonds	2003.11.17	2008.01.24	1526	4.38	33 374 000.00	33 374 000.00
60508		Bonds	2003.12.08	2008.01.24	1505	4.37	21 230 000.00	21 230 000.00
60508		Bonds	2004.02.02	2008.01.24	1449	3.93	18 376 000.00	18 376 000.00
60508	4. 2003 year Budget law,	Bonds	2004.03.01	2008.01.24	1421	3.72	35 000 000.00	35 000 000.00
60508	No.IX-1227, 10th December, 2002	Bonds	2004.04.05	2008.01.24	1386	3.62	30 000 000.00	30 000 000.00
60508		Bonds	2004.05.17	2008.01.24	1344	3.58	30 000 000.00	30 000 000.00
60508		Bonds	2004.06.14	2008.01.24	1316	3.69	25 000 000.00	25 000 000.00
60508	5. 2004 year Budget law,	Bonds	2005.01.10	2008.01.24	1106	2.83	50 000 000.00	50 000 000.00
60508	No.IX-1884, 11th December, 2003	Bonds	2005.03.14	2008.01.24	1043	2.82	40 000 000.00	40 000 000.00
60508		Bonds	2005.06.06	2008.01.24	959	2.46	15 000 000.00	15 000 000.00
60509	6. 2005 year Budget law,	Bonds	2004.07.12	2009.07.16	1827	3.93	10 000 000.00	10 000 000.00
60509	No.IX-2550, 9th November, 2004	Bonds	2004.08.02	2009.07.16	1806	4.00	10 000 000.00	10 000 000.00
60509		Bonds	2004.09.06	2009.07.16	1771	4.00	10 000 000.00	10 000 000.00

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A	B	C	D	E	F	G	H	I
60509	7. 2006 year Budget law,	Bonds	2004.09.27	2009.07.16	1750	3.84	15 000 000.00	15 000 000.00
60509	No.X-433, 8th December, 2005	Bonds	2004.11.15	2009.07.16	1701	3.38	30 000 000.00	30 000 000.00
60509		Bonds	2004.12.13	2009.07.16	1673	3.15	10 000 000.00	10 000 000.00
60509	8. 2007 year Budget law,	Bonds	2005.10.03	2009.07.16	1379	2.69	20 000 000.00	20 000 000.00
60509	No.X-963, 7th December, 2006	Bonds	2005.11.28	2009.07.16	1323	3.06	40 000 000.00	40 000 000.00
60509		Bonds	2007.02.19	2009.07.16	875	4.15	90 000 000.00	90 000 000.00
60509		Bonds	2007.05.28	2009.07.16	777	4.57	25 000 000.00	25 000 000.00
60702		Bonds	2001.03.12	2008.03.13	2555	8.70	20 000 000.00	20 000 000.00
60702		Bonds	2001.04.02	2008.03.13	2534	8.46	20 000 000.00	20 000 000.00
60702		Bonds	2001.07.30	2008.03.13	2415	7.99	20 000 000.00	20 000 000.00
60702		Bonds	2001.10.22	2008.03.13	2331	6.28	25 000 000.00	25 000 000.00
60703		Bonds	2001.12.17	2008.12.18	2555	6.47	20 000 000.00	20 000 000.00
60703		Bonds	2002.02.25	2008.12.18	2485	5.80	30 000 000.00	30 000 000.00
60703		Bonds	2002.03.25	2008.12.18	2457	5.94	32 880 000.00	32 880 000.00
60703		Bonds	2002.08.12	2008.12.18	2318	5.24	20 000 000.00	20 000 000.00
60704		Bonds	2003.02.17	2010.02.11	2548	5.14	30 000 000.00	30 000 000.00
60704		Bonds	2003.04.14	2010.02.11	2492	4.98	30 000 000.00	30 000 000.00
60704		Bonds	2003.06.16	2010.02.11	2429	4.29	10 000 000.00	10 000 000.00
60704		Bonds	2005.01.31	2010.02.11	1834	3.11	40 000 000.00	40 000 000.00
60704		Bonds	2005.03.29	2010.02.11	1777	3.29	40 000 000.00	40 000 000.00
60704		Bonds	2005.05.09	2010.02.11	1736	3.09	30 000 000.00	30 000 000.00
60704		Bonds	2005.06.27	2010.02.11	1687	2.73	30 000 000.00	30 000 000.00
60704		Bonds	2005.10.28	2010.02.11	1561	3.01	30 000 000.00	30 000 000.00
60704		Bonds	2005.12.12	2010.02.11	1519	3.17	25 000 000.00	25 000 000.00
60704		Bonds	2006.01.23	2010.02.11	1477	3.20	20 000 000.00	20 000 000.00
60704		Bonds	2006.03.14	2010.02.11	1427	3.56	20 000 000.00	20 000 000.00
60704		Bonds	2006.04.24	2010.02.11	1386	3.73	20 000 000.00	20 000 000.00
60704		Bonds	2007.04.02	2010.02.11	1043	4.22	20 000 000.00	20 000 000.00
61003		Bonds	2002.03.18	2012.03.15	3647	6.15	37 486 000.00	37 486 000.00
61003		Bonds	2002.06.17	2012.03.15	3556	6.00	20 000 000.00	20 000 000.00

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61003		Bonds	2002.09.09	2012.03.15	3472	5.87	45 920 000.00	45 920 000.00
61003		Bonds	2002.11.04	2012.03.15	3416	5.87	21 000 000.00	21 000 000.00
61004		Bonds	2003.01.27	2013.01.24	3647	5.67	40 000 000.00	40 000 000.00
61004		Bonds	2003.03.24	2013.01.24	3591	5.65	40 000 000.00	40 000 000.00
61004		Bonds	2003.05.26	2013.01.24	3528	5.50	50 000 000.00	50 000 000.00
61004		Bonds	2003.07.21	2013.01.24	3472	5.04	30 000 000.00	30 000 000.00
61004		Bonds	2003.08.18	2013.01.24	3444	5.04	30 000 000.00	30 000 000.00
61004		Bonds	2003.09.29	2013.01.24	3402	4.81	60 000 000.00	60 000 000.00
61004		Bonds	2004.01.12	2013.01.24	3297	4.81	37 490 000.00	37 490 000.00
61004		Bonds	2004.03.08	2013.01.24	3240	4.55	15 108 000.00	15 108 000.00
61004		Bonds	2004.05.03	2013.01.24	3185	4.44	19 726 000.00	19 726 000.00
61004		Bonds	2004.06.21	2013.01.24	3135	4.58	20 000 000.00	20 000 000.00
61004		Bonds	2004.08.16	2013.01.24	3080	4.56	14 801 000.00	14 801 000.00
61004		Bonds	2004.10.11	2013.01.24	3024	4.25	15 000 000.00	15 000 000.00
61004		Bonds	2004.12.06	2013.01.24	2968	3.85	30 000 000.00	30 000 000.00
61004		Bonds	2007.04.16	2013.01.24	2107	4.36	30 000 000.00	30 000 000.00
61004		Bonds	2007.06.11	2013.01.24	2051	4.74	20 000 000.00	20 000 000.00
61009		Bonds	2005.02.14	2016.02.10	4009	3.73	30 000 000.00	30 000 000.00
61009		Bonds	2005.04.11	2016.02.10	3954	3.89	20 000 000.00	20 000 000.00
61009		Bonds	2005.05.23	2016.02.10	3912	3.78	25 000 000.00	25 000 000.00
61009		Bonds	2005.07.11	2016.02.10	3863	3.50	10 000 000.00	10 000 000.00
61009		Bonds	2005.11.14	2016.02.10	3737	3.79	40 000 000.00	40 000 000.00
61009		Bonds	2006.01.09	2016.02.10	3681	3.53	10 000 000.00	10 000 000.00
61009		Bonds	2006.02.27	2016.02.10	3632	3.74	25 000 000.00	25 000 000.00
61009		Bonds	2006.03.27	2016.02.10	3604	3.92	20 000 000.00	20 000 000.00
61009		Bonds	2006.05.15	2016.02.10	3555	4.37	10 000 000.00	10 000 000.00
61009		Bonds	2006.06.19	2016.02.10	3520	4.28	10 000 000.00	10 000 000.00
61009		Bonds	2007.03.19	2016.02.10	3247	4.18	30 000 000.00	30 000 000.00
61009		Bonds	2007.05.14	2016.02.10	3191	4.55	16 000 000.00	16 000 000.00
61009		Bonds	2007.06.26	2016.02.10	3148	4.91	25 000 000.00	25 000 000.00
61009		Bonds	2007.07.23	2016.02.10	3121	4.81	15 000 000.00	15 000 000.00

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61009		Bonds	2007.08.27	2016.10.02	3321	4.72	10 000 000.00	10 000 000.00

QUANTITATIVE SECTION
(MLTL)

	01.01.2006 to 30.09.2006	01.01.2007 to 30.09.2007	Change (+,-)
Amount Sold of Litas denominated GS (nominal value),			
of which:	1 565.00	877.61	-687.39
- 1-3 months T-bills	0.00	46.61	46.61
- 6 months T-bills	270.00	55.00	-215.00
- 9 months T-bills	0.00	100.00	100.00
- 12 months T-bills	1 160.00	395.00	-765.00
- 3-year notes	0.00	0.00	0.00
- 5-year bonds	0.00	115.00	115.00
- 7-year bonds	60.00	20.00	-40.00
- 10-year bonds	75.00	146.00	71.00
	Gross issuance (nominal value)	Gross redemption (nominal value)	Net issuance
		01.01.2007 to 30.09.2007	
Bonds and notes*	281.00	368.59	-87.59
Treasury bills	596.61	476.61	120.00
Savings notes	0.00	0.00	0.00
	01.01.2006 to 30.09.2006	01.01.2007 to 30.09.2007	Change (+,-)
Weighted Average Yield of Litas denominated GS**:	3.04%	4.14%	1.10%
- 1 month T-bills	2.92%	3.82%	0.90%
- 3 months T-bills	-	4.13%	4.13%
- 6 months T-bills	2.87%	4.22%	1.35%
- 12 months T-bills	2.97%	4.26%	1.29%
- 3-year notes	-	-	0.00%
- 5-year bonds	-	4.24%	4.24%
- 7-year bonds	3.50%	4.22%	0.72%
- 10-year bonds	3.92%	4.56%	0.64%
Total Outstanding (nominal value):	as of 31 December 2006	as of 30 September 2007	Change (+,-)
Treasury bills	330.00	450.00	120.00
- 1 month	0.00	0.00	0.00
- 3 months	0.00	0.00	0.00
- 3 months (EUR denominated)	0.00	0.00	0.00
- 6 months	0.00	55.00	55.00
- 9 months	150.00	0.00	-150.00
- 12 months	180.00	395.00	215.00
Savings notes	0.00	0.00	0.00
- 3-year savings notes	0.00	0.00	0.00
Bonds and notes:	13 494.00	13 360.75	-133.25
- 3-year notes	194.99	0.00	-194.99
- 5-year bonds	964.98	906.38	-58.60
- 6-year bonds	0.00	0.00	0.00
- 7-year bonds	558.54	532.88	-25.66
- 7-year (EUR denominated) bonds	690.56	690.56	0.00
- 10-year bonds	726.53	872.53	146.00
- 10-year (EUR denominated) bonds	10 358.40	10 358.40	0.00
Total Outstanding (all securities):	13 824.00	13 810.75	-13.25

* Gross redemption of Notes issued under special laws not included

** Annual weighted yield by initial maturity

ANNUAL WEIGHTED YIELD* (%) OF LITAS DENOMINATED GOVERNMENT SECURITIES

Period	Treasury bills					Treasury bonds						Savings notes					Average	
	T-bills 1 month	T-bills 3 months	T-bills 6 months	T-bills 12 months	Average T-bills	T-bonds 2 years	T-bonds 3 years	T-bonds 5 years	T-bonds 7 years	T-bonds 10 years	Average T-bonds	6-month Savings notes	12-month Savings notes	2-year Savings notes	3-year Savings notes	Average Savings notes	T-bills and T-bonds	T-bills, T-bonds and Savings notes
Average 1994	11.26	21.25	-	-	20.38	-	-	-	-	-	-	-	-	-	-	-	20.38	20.38
Average 1995	27.55	26.09	27.22	20.15	26.65	-	-	-	-	-	-	-	-	-	-	-	26.65	26.65
Average 1996	20.64	20.02	15.81	20.13	19.80	-	-	-	-	-	-	-	-	-	-	-	19.80	19.80
Average 1997	6.83	8.79	9.20	9.25	8.90	-	-	-	-	-	-	-	-	-	-	-	8.90	8.90
Average 1998	8.78	10.70	11.28	12.29	11.00	-	-	-	-	-	-	-	-	-	-	-	11.00	11.00
Average 1999	8.12	10.33	12.25	13.65	11.40	13.73	-	-	-	-	13.73	10.44	10.47	-	-	10.45	11.43	11.39
Average 2000	-	7.49	8.54	9.90	8.85	11.13	11.07	10.50	-	-	10.99	-	9.85	-	-	9.85	9.34	9.36
Average 2001	-	-	5.67	5.67	5.67	7.78	7.07	7.04	7.52	-	7.24	-	7.65	6.27	-	6.89	6.41	6.46
Average 2002	-	-	3.21	3.84	3.69	-	4.86	5.16	5.72	5.98	5.20	-	-	5.01	4.56	4.84	4.57	4.62
Average 2003	-	-	2.36	2.56	2.49	-	3.78	4.43	4.95	5.27	4.42	-	-	-	4.18	4.18	3.65	3.74
2004																		
January	-	-	2.33	2.36	2.34	-	3.53	-	-	4.81	4.36	-	-	-	-	-	3.75	3.75
February	-	-	-	2.10	2.10	-	3.31	3.93	-	-	3.49	-	-	-	-	-	3.15	3.15
March	-	-	1.93	1.96	1.95	-	3.07	3.72	-	4.55	3.82	-	-	-	-	-	2.93	2.93
I quarter	-	-	2.08	2.07	2.08	-	3.34	3.79	-	4.73	3.88	-	-	-	-	-	3.24	3.24
April	-	-	2.01	-	2.01	-	3.05	3.62	-	-	3.39	-	-	-	-	-	2.72	2.72
May	-	-	2.03	-	2.03	-	3.19	3.58	-	4.44	3.65	-	-	-	-	-	3.11	3.11
June	-	-	-	2.19	2.19	-	3.34	3.69	-	4.58	3.90	-	-	-	-	-	3.47	3.47
II quarter	-	-	2.02	2.19	2.05	-	3.18	3.63	-	4.51	3.66	-	-	-	-	-	3.08	3.08
July	-	-	-	2.32	2.32	-	3.41	3.93	-	-	3.67	-	-	-	-	-	2.77	2.77
August	2.02	-	2.16	2.35	2.15	-	3.39	4.00	-	4.56	3.97	-	-	-	-	-	2.68	2.68
September	-	-	-	2.40	2.40	-	3.38	3.90	-	-	3.67	-	-	-	-	-	3.28	3.28
III quarter	2.02	-	2.16	2.35	2.23	-	3.39	3.93	-	4.56	3.78	-	-	-	-	-	2.85	2.85
October	-	-	-	2.31	2.31	-	-	-	-	4.25	4.25	-	-	-	-	-	3.34	3.34
November	-	2.10	2.17	-	2.14	-	2.73	3.38	-	-	3.05	-	-	-	-	-	2.53	2.53
December	-	-	-	-	-	-	-	3.15	-	3.85	3.67	-	-	-	-	-	3.67	3.67
IV quarter	-	2.10	2.17	2.31	2.16	-	2.73	3.32	-	3.98	3.43	-	-	-	-	-	2.86	2.86
Average 2004	2.02	2.10	2.09	2.23	2.14	-	3.21	3.67	-	4.44	3.70	-	-	-	-	-	3.02	3.02

ANNUAL WEIGHTED YIELD* (%) OF LITAS DENOMINATED GOVERNMENT SECURITIES

Period	Treasury bills					Treasury bonds						Savings notes					Average	
	T-bills 1 month	T-bills 3 months	T-bills 6 months	T-bills 12 months	Average T-bills	T-bonds 2 years	T-bonds 3 years	T-bonds 5 years	T-bonds 7 years	T-bonds 10 years	Average T-bonds	6-month Savings notes	12-month Savings notes	2-year Savings notes	3-year Savings notes	Average Savings notes	T-bills and T-bonds	T-bills, T-bonds and Savings notes
2005																		
January	2.01	2.06	-	-	2.03	-	-	2.83	3.11	-	2.95	-	-	-	-	-	2.47	2.47
February	-	-	-	2.25	2.25	-	-	-	-	3.73	3.73	-	-	-	-	-	2.80	2.80
March	-	-	-	-	-	-	-	2.82	3.29	-	3.05	-	-	-	-	-	3.05	3.05
I quarter	2.01	2.06	-	2.25	2.10	-	-	2.82	3.20	3.73	3.11	-	-	-	-	-	2.68	2.68
April	-	-	-	2.20	2.20	-	-	-	-	3.89	3.89	-	-	-	-	-	2.62	2.62
May	-	-	2.08	-	2.08	-	-	-	3.09	3.78	3.40	-	-	-	-	-	2.71	2.71
June	-	-	-	-	-	-	-	2.46	2.73	-	2.64	-	-	-	-	-	2.64	2.64
II quarter	-	-	2.08	2.20	2.14	-	-	2.46	2.91	3.83	3.20	-	-	-	-	-	2.67	2.67
July	-	-	-	-	-	-	-	-	-	3.50	3.50	-	-	-	-	-	3.50	3.50
August	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
September	-	-	2.05	-	2.05	-	-	-	-	-	-	-	-	-	-	-	2.05	2.05
III quarter	-	-	2.05	-	2.05	-	-	-	-	3.50	3.50	-	-	-	-	-	2.77	2.77
October	-	-	-	-	-	-	-	2.69	3.01	-	2.88	-	-	-	-	-	2.88	2.88
November	-	2.39	-	2.63	2.48	-	-	3.06	-	3.79	3.42	-	-	-	-	-	2.69	2.69
December	2.48	2.48	-	-	2.48	-	-	-	3.17	-	3.17	-	-	-	-	-	2.54	2.54
IV quarter	2.48	2.44	-	2.63	2.48	-	-	2.94	3.09	3.79	3.21	-	-	-	-	-	2.64	2.64
Average 2005	2.18	2.41	2.07	2.41	2.36	-	-	2.83	3.08	3.76	3.17	-	-	-	-	-	2.66	2.66
2006																		
January	-	-	-	2.67	2.67	-	-	-	3.20	3.53	3.31	-	-	-	-	-	2.86	2.86
February	-	-	2.65	2.82	2.75	-	-	-	-	3.74	3.74	-	-	-	-	-	2.90	2.90
March	-	-	-	-	-	-	-	-	3.56	3.92	3.74	-	-	-	-	-	3.74	3.74
I quarter	-	-	2.65	2.75	2.72	-	-	-	3.38	3.77	3.61	-	-	-	-	-	3.00	3.00
April	-	-	-	3.15	3.15	-	-	-	3.73	-	3.73	-	-	-	-	-	3.21	3.21
May	2.75	-	2.82	-	2.79	-	-	-	-	4.37	4.37	-	-	-	-	-	4.37	2.87
June	-	-	3.10	-	3.10	-	-	-	-	4.28	4.28	-	-	-	-	-	3.22	3.22
II quarter	2.75	-	2.94	3.15	2.99	-	-	-	3.73	4.32	4.03	-	-	-	-	-	3.07	3.07
July	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
September	3.03	-	-	-	3.03	-	-	-	-	-	-	-	-	-	-	-	3.03	3.03
III quarter	-	-	-	-	3.03	-	-	-	-	-	-	-	-	-	-	-	3.03	3.03
October	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
December	3.68	-	-	-	3.68	-	-	-	-	-	-	-	-	-	-	-	3.68	3.68
IV quarter	3.68	-	-	-	3.68	-	-	-	-	-	-	-	-	-	-	-	3.68	3.68
Average 2006 up to date	3.23	-	2.87	2.97	3.04	-	-	-	3.50	3.92	3.73	-	-	-	-	-	3.13	3.13

ANNUAL WEIGHTED YIELD* (%) OF LITAS DENOMINATED GOVERNMENT SECURITIES

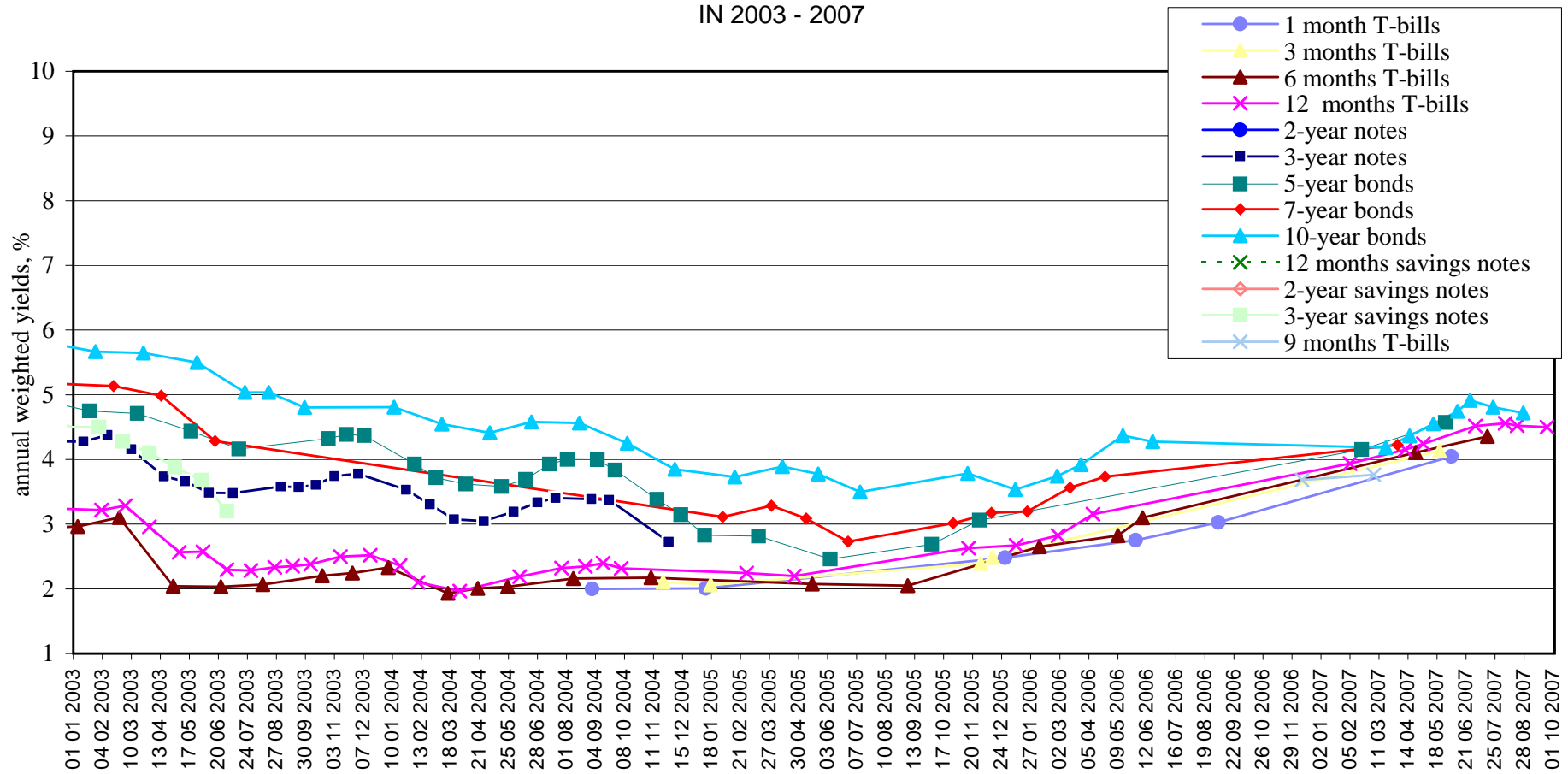
Period	Treasury bills					Treasury bonds						Savings notes					Average	
	T-bills 1 month	T-bills 3 months	T-bills 6 months	T-bills 12 months	Average T-bills	T-bonds 2 years	T-bonds 3 years	T-bonds 5 years	T-bonds 7 years	T-bonds 10 years	Average T-bonds	6-month Savings notes	12-month Savings notes	2-year Savings notes	3-year Savings notes	Average Savings notes	T-bills and T-bonds	T-bills, T-bonds and Savings notes
2007																		
January	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
February	-	-	-	3.94	3.94	-	-	4.15	-	-	4.15	-	-	-	-	-	4.03	4.03
March	3.76	-	-	-	3.76	-	-	-	-	4.18	4.18	-	-	-	-	-	3.86	3.86
I quarter	3.76	-	-	3.94	3.86	-	-	4.15	-	4.18	4.16	-	-	-	-	-	3.96	3.96
April	-	-	4.10	4.15	4.14	-	-	-	4.22	4.36	4.31	-	-	-	-	-	4.19	4.19
May	-	4.13	-	4.24	4.19	-	-	4.57	-	4.55	4.56	-	-	-	-	-	4.36	4.36
June	4.05	-	-	-	4.05	-	-	-	-	4.84	4.84	-	-	-	-	-	4.55	4.55
II quarter	4.05	4.13	4.10	4.17	4.14	-	-	4.57	4.22	4.63	4.56	-	-	-	-	-	4.32	4.32
July	-	-	4.36	4.52	4.44	-	-	-	-	4.81	4.81	-	-	-	-	-	4.52	4.52
August	-	-	-	4.55	4.55	-	-	-	-	4.72	4.72	-	-	-	-	-	4.56	4.56
September	-	-	-	4.50	4.50	-	-	-	-	-	-	-	-	-	-	-	4.50	4.50
III quarter	-	-	4.36	4.53	4.51	-	-	-	-	4.77	4.77	-	-	-	-	-	4.54	4.54
Average 2007																		
up to date	3.82	4.13	4.22	4.26	4.16	-	-	4.24	4.22	4.56	4.41	-	-	-	-	-	4.24	4.24

* - Annual weighted yield by initial maturity

Highest Stop Yield* 01 01 2007 to 30 09 2007		
- 1 month T-bills	04 06 2007	4.110%
- 3 months T-bills	21 05 2007	4.180%
- 6 months T-bills	23 04 2007	4.390%
- 9 months T-bills	16 07 2007	3.875%
- 12 months T-bills	02 07 2007	4.635%
- 5-year bonds	28 05 2007	4.600%
- 7-year bonds	02 04 2007	4.250%
- 10-year bonds	23 07 2007	4.840%
Lowest Bid Yield* 01 01 2007 to 30 09 2007		
- 1 month T-bills	04 06 2007	4.010%
- 3 months T-bills	21 05 2007	4.075%
- 6 months T-bills	23 04 2007	4.080%
- 9 months T-bills	05 03 2007	3.560%
- 12 months T-bills	05 02 2007	3.850%
- 5-year bonds	19 02 2007	4.000%
- 7-year bonds	02 04 2007	4.150%
- 10-year bonds	19 03 2007	4.180%
Highest historical annual weighted yield*		
- 1 month T-bills	11 03 1996	37.830%
- 3 months T-bills	05 03 1996	39.250%
- 6 months T-bills	27 06 1995	35.380%
- 9 months T-bills	05 03 2007	3.762%
- 12 months T-bills	18 04 1995	20.150%
- 2-year notes	13 09 1999	17.950%
- 3-year notes	03 07 2000	12.600%
- 5-year bonds	31 10 2000	10.500%
- 7-year bonds	12 03 2001	8.699%
- 10-year bonds	18 03 2002	6.150%
Lowest historical annual weighted yield*		
- 1 month T-bills	11 01 2005	2.009%
- 3 months T-bills	17 01 2005	2.064%
- 6 months T-bills	15 03 2004	1.933%
- 9 months T-bills	11 12 2006	3.683%
- 12 months T-bills	29 03 2004	1.963%
- 2-year bonds	05 06 2001	6.468%
- 3-year bonds	29 11 2004	2.725%
- 5-year bonds	06 06 2005	2.461%
- 7-year bonds	27 06 2005	2.729%
- 10-year bonds	11 07 2005	3.498%

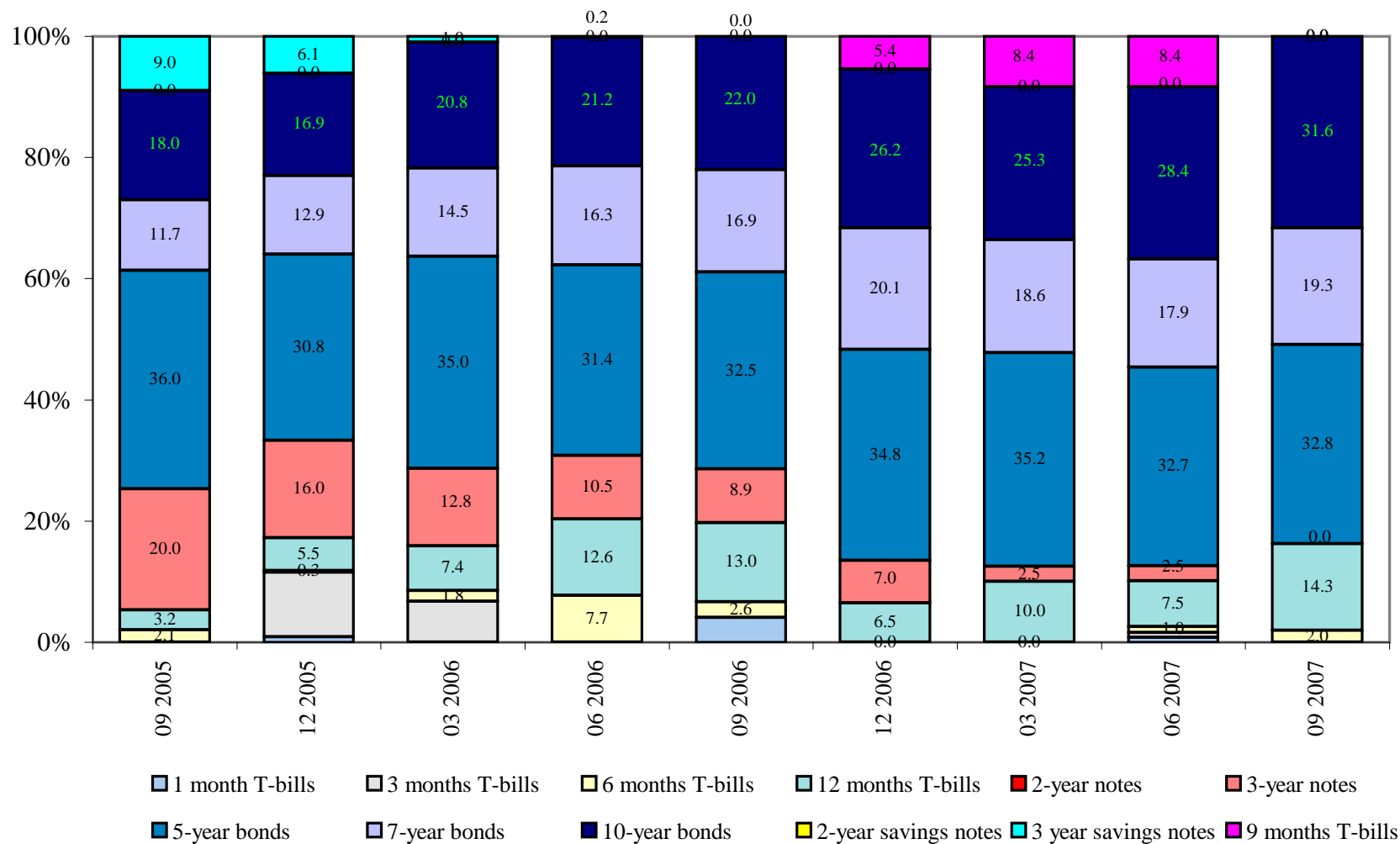
* - By initial maturity

ANNUAL WEIGHTED YIELD* OF THE LITAS DENOMINATED GOVERNMENT SECURITIES
IN 2003 - 2007



* - Annual weighted yield by initial maturity

DISTRIBUTION OF LITAS DENOMINATED GOVERNMENT SECURITIES BY INITIAL MATURITY



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RESULTS OF T-BILLS AND BONDS AUCTIONS IN 2007

Issue No.	Auction date	Settlement date	Redemption date	Face value (LTL)	Maturity (days)	Tendered (LTL)	Allocated (LTL)	Receipts (LTL)	Average yields %
60177	05 02 2007	07 02 2007	06 02 2008	100	364	342 990 000.00	120 000 000.00	115 406 462.99	3.937
60704	19 02 2007	22 02 2007	11 02 2010	100	1085	158 988 000.00	90 000 000.00	91 596 894.98	4.154
50901	05 03 2007	07 03 2007	12 09 2007	100	189	374 400 000.00	100 000 000.00	98 063 406.53	3.762
61101	19 03 2007	22 03 2007	10 02 2016	100	3247	139 500 000.00	30 000 000.00	29 179 064.34	4.180
60704	02 04 2007	05 04 2007	11 02 2010	100	1043	119 126 000.00	20 000 000.00	20 607 878.96	4.223
60177	11 04 2007	13 04 2007	06 02 2008	100	299	86 063 000.00	80 000 000.00	77 334 028.02	4.151
61004	16 04 2007	19 04 2007	24 01 2013	100	2107	50 057 000.00	30 000 000.00	32 241 310.30	4.363
56497	23 04 2007	25 04 2007	24 10 2007	100	182	87 550 000.00	30 000 000.00	29 390 213.55	4.104
60177	02 05 2007	04 05 2007	06 02 2008	100	278	64 600 000.00	25 000 000.00	24 207 418.18	4.240
61101	14 05 2007	17 05 2007	10 02 2016	100	3191	28 100 000.00	16 000 000.00	15 251 739.74	4.548
53469	21 05 2007	23 05 2007	22 08 2007	100	91	182 810 000.00	21 610 000.00	21 386 741.85	4.130
60509	28 05 2007	31 05 2007	16 07 2009	100	777	52 602 000.00	25 000 000.00	25 516 710.11	4.572
61101	26 06 2007	29 06 2007	10 02 2016	100	3148	49 900 000.00	25 000 000.00	23 349 297.19	4.912
60178	02 07 2007	04 07 2007	02 07 2008	100	364	111 400 000.00	30 000 000.00	28 689 615.28	4.517
56498	16 07 2007	18 07 2007	23 01 2008	100	189	108 600 000.00	25 000 000.00	24 441 163.03	4.355
61101	23 07 2007	29 07 2007	10 02 2016	100	3118	31 170 000.00	15 000 000.00	14 160 438.85	4.809
60179	06 08 2007	08 08 2007	06 08 2008	100	364	159 600 000.00	75 000 000.00	71 694 354.87	4.560
60177	20 08 2007	22 08 2007	06 02 2008	100	168	96 400 000.00	35 000 000.00	34 276 988.10	4.520
61101	27 08 2007	30 08 2007	10 02 2016	100	3086	30 400 000.00	10 000 000.00	9 542 545.69	4.718
60180	24 09 2007	26 09 2007	24 09 2008	100	364	175 720 000.00	30 000 000.00	28 694 603.68	4.499

2 449 976 000.00	832 610 000.00	815 030 876.24
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