

MARKET OF LITHUANIAN GOVERNMENT SECURITIES

Date: 30 09 2009

Issuer	Ministry of Finance
Fiscal agent	Bank of Lithuania
Types of securities	Denominated in Litas: treasury bills and coupon bonds traded in auctions; savings notes, which have no secondary turnover, sold to natural persons through an Internet and the network of JSC "Lietuvos Paštas" (The Post of Lithuania); special purpose Government securities issued under special laws
	Denominated in foreign currencies: treasury bills and coupon bonds issued via syndication and through Commercial banks.
Form of securities	Dematerialised
	Registered
Tax status of Government Securities	Earned interest is exempted from taxation
Price basis	Simple yield converted to price
Total outstanding as a percentage of projected GDP for 2005	22.47%
Weighted average maturity of outstanding Litas denominated GS:	remaining (days) 678 initial (days) 1563

GOVERNMENT SECURITIES DENOMINATED IN LITAS

Treasury bills and bonds

Method(s) of sale	Multiple Price Auction
Date of first auction/sale	July 19, 1994
Date of the first 2 year maturity bonds auction	February 1, 1999
Date of the first 3 year maturity bonds auction	March 28, 2000
Date of the first 5 year maturity bonds auction	October 31, 2000 (in foreign markets); May 28, 2001 (in domestic market)
Date of the first 7 year maturity bonds auction	March 12, 2001
Date of the first 10 year maturity bonds auction	March 18, 2002
Date of first sale through Euroclear	October 31, 2000
Schedule of auctions	1(2) auction(s) organised biweekly - on Mondays(Tuesdays)
Primary dealers of treasury bills and coupon notes	Commercial banks and brokerage companies of Lithuania
Secondary market	Direct transactions, NASDAQ OMX Vilnius Stock Exchange
Secondary turnover requirement	None
Redemption	No cases of default
Securities par value	LTL 100
Interest	Discounted treasury bills, coupon bonds
Settlement period for treasury bills and coupon bonds issued through auctions:	primary market for T-Bills T+2 primary market for Bonds T+3 secondary market T+1
Investors pay commission fees to brokers	Yes
	Savings notes
Distribution period of the first savings notes issue	April 6, 1999 to May 3, 1999
Distribution	Sold to investor through the internet and the network of JSC "Lietuvos Paštas" (The Post of Lithuania)
Savings notes par value	LTL 100
Interest	Fixed coupon securities are sold at discount
Redemption	Are redeemed at maturity (May not be redeemed prior to maturity)
Investors pay commission fees to distributors	No

Bonds issued under special laws

Securities for settlements with creditors (legal persons and enterprises without the status of a legal person) of the joint stock company Lithuanian Stock Innovation Bank	In 2007 was consummed redemption of bonds, that had been issued under special laws. The last Issue No.60701, amount LTL 45,663 mill., has been redeemed on 25 April of 2007
Securities par value	1 LTL
Secondary turnover	Allowed

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GOVERNMENT SECURITIES DENOMINATED IN FOREIGN CURRENCY

New issues	In October 2009, the Ministry of Finance issued USD 1500 million 6,750% coupon Eurobond due 2015. The initial transaction was lead-managed by HSBC and The Royal Bank of Scotland. In June 2009, the Ministry of Finance issued EUR 500 million 9,375% coupon Eurobond due 2016. The initial transaction was lead-managed by Citibank, Credit Suisse Bank and The Royal Bank of Scotland. In third quarter of 2009 the Ministry of Finance in Domestic market has performed in foreign currencies LTL 760.87 million GS issuances via private placements.
Last Redemption of Eurobonds	In February, 2008, the Ministry of Finance redeemed EUR 200 million 6,625% coupon Eurobonds that were issued through ABN Amro and CSFB in February 2001
First sovereign issue date	USD 110 mill., 20 December, 1995;
Date of the first 2 year maturity bonds issue	December 20, 1995
Date of the first 5 year maturity bonds issue	July 22, 1997
Date of the first 7 year maturity bonds issue	February 20, 2001
Date of the first 10 year maturity bonds issue	May 10, 2002
Outstanding eurobonds	EUR 1000 mill., to be redeemed in 2012; EUR 1000 mill., to be redeemed in 2013; EUR 500 mill., to be redeemed in 2014; EUR 1000 mill., to be redeemed in 2016 EUR 600 mill., to be redeemed in 2018
Securities par value	1.000 EUR; 10.000 EUR; 100.000 EUR; 100.000 USD

GENERAL INFORMATION

Bankruptcy law	Yes
Regulatory bodies	Ministry of Finance, Bank of Lithuania, Securities Commission
Legal basis for issuance	According to the Law on State Debt, the Ministry of Finance has exclusive authority to
Record of ownership	Central Securities Depository of Lithuania and subcustodian banks and brokerage companies
Currency or T-bill options in domestic market	Yes
Other derivatives	Yes
Long-term foreign currency Issuer ratings	Moody's Baa1 neg. (2009.09); Fitch BBB neg. (2009.04); S&P BBB neg. (2009.03)
Long-term local currency Issuer ratings	Moody's Baa1 (2009.09); Fitch BBB+ (2009.04); S&P BBB (2009.03)
Monetary policy instruments	Bank reserve requirements, REPO, deposit auctions, over-night loans
Currency board	Since 1 April, 1994
Current exchange rate USD/LTL (amount of LTL for one USD)	2.3601
Current exchange rate EUR/LTL (amount of LTL for one EUR)	3.4528
Current fiscal year (2009) GDP forecast at current prices in MLTL	91,058
Inflation rate (September 2009)	Monthly: 0,6 %; Year to Year: 2,7 %
Interest Rates for New Loans to Non-financial Corporations and Households in LTL (September 2009) up to 1 year	7.87%
Interest Rates for New Loans to Non-financial Corporations and Households in LTL (September 2009) over 1 year	15.18%
Interest Rates for New Deposits from Non-financial Corporations and Households in LTL (September 2009):	
up to 1 month:	3.47%
over 1 month and up to 6 months:	7.17%
over 6 months and up to 1 year:	9.22%
over 1 year and up to 2 years:	9.05%
over 2 years:	9.13%

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OF GOVERNMENT SECURITIES DENOMINATED IN LITAS
as of 30 September 2009

Issue No.	Legal basis	Variety of Government Securities	Auction date	Redemption date	Maturity (days)	Average yield %	Outstanding (nominal value), LTL	Debt, LTL
A	B	C	D	E	F	G	H	I
50506	1. 2000 year Budget law,	Treasury bills	2009 09 14	2010 03 17	182	6.906	30,000,000.00	28,987,935.33
50906	No.VIII-1503, 23rd December, 1999	Treasury bills	2009 09 21	2010 06 23	273	7.022	30,000,000.00	28,483,226.57
56504		Treasury bills	2009 05 04	2009 11 04	182	8.247	80,000,000.00	76,798,243.23
56504		Treasury bills	2009 05 18	2009 11 04	168	8.133	75,000,000.00	72,257,546.99
56504	2. 2001 year Budget law,	Treasury bills	2009 08 03	2009 11 04	91	7.739	30,000,000.00	29,424,429.48
56504	No.IX-89, 19th December, 2000	Treasury bills	2009 08 17	2009 11 04	77	7.482	120,000,000.00	118,109,886.81
56505		Treasury bills	2009 06 15	2009 12 16	182	8.064	55,000,000.00	52,846,387.22
56505		Treasury bills	2009 07 27	2009 12 16	140	7.860	60,000,000.00	58,220,741.85
56505	3. 2002 year Budget law,	Treasury bills	2009 09 07	2009 12 16	98	6.557	60,000,000.00	58,947,934.21
60184	No.IX-643, 13th December, 2001	Treasury bills	2008 10 06	2009 10 07	364	5.810	40,000,000.00	37,780,503.51
60184		Treasury bills	2009 04 06	2009 10 07	182	8.426	37,000,000.00	35,488,224.25
60184		Treasury bills	2009 07 20	2009 10 07	77	7.387	70,000,000.00	68,911,208.27
60185	4. 2003 year Budget law,	Treasury bills	2009 04 14	2010 04 15	364	8.265	87,000,000.00	80,294,394.24
60185	No.IX-1227, 10th December, 2002	Treasury bills	2009 05 25	2010 04 15	323	8.205	45,000,000.00	41,917,000.17
60185		Treasury bills	2009 06 29	2010 04 15	288	9.401	20,000,000.00	18,601,107.89
60186		Treasury bills	2009 06 08	2010 06 09	364	9.645	5,000,000.00	4,555,729.25
60186	5. 2004 year Budget law,	Treasury bills	2009 08 10	2010 06 09	301	8.383	90,000,000.00	84,107,522.91
60186	No.IX-1884, 11th December, 2003	Treasury bills	2009 08 31	2010 06 09	280	8.105	40,000,000.00	37,628,689.17
60188		Treasury bills	2009 07 07	2010 07 08	364	8.823	30,000,000.00	27,544,048.64
60189		Treasury bills	2009 08 24	2010 08 25	364	8.668	90,000,000.00	82,750,242.33
60190	6. 2005 year Budget law,	Treasury bills	2009 09 28	2010 09 29	364	6.863	40,000,000.00	37,404,586.22
60704	No.IX-2550, 9th November, 2004	Bonds	2003 02 17	2010 02 11	2548	5.136	30,000,000.00	30,000,000.00
60704		Bonds	2003 04 14	2010 02 11	2492	4.984	30,000,000.00	30,000,000.00
60704		Bonds	2003 06 16	2010 02 11	2429	4.285	10,000,000.00	10,000,000.00
60704	7. 2006 year Budget law,	Bonds	2005 01 31	2010 02 11	1834	3.111	40,000,000.00	40,000,000.00
60704	No.X-433, 8th December, 2005	Bonds	2005 03 29	2010 02 11	1777	3.286	40,000,000.00	40,000,000.00
60704		Bonds	2005 05 09	2010 02 11	1736	3.088	30,000,000.00	30,000,000.00
60704		Bonds	2005 06 27	2010 02 11	1687	2.729	30,000,000.00	30,000,000.00
60704	8. 2007 year Budget law,	Bonds	2005 10 28	2010 02 11	1561	3.013	30,000,000.00	30,000,000.00
60704	No.X-963, 7th December, 2006	Bonds	2005 12 12	2010 02 11	1519	3.173	25,000,000.00	25,000,000.00

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A	B	C	D	E	F	G	H	I
60704		Bonds	2006 01 23	2010 02 11	1477	3.197	20,000,000.00	20,000,000.00
60704		Bonds	2006 03 14	2010 02 11	1427	3.564	20,000,000.00	20,000,000.00
60704	9. 2008 year Budget law, No.X-1353, 6th December, 2007	Bonds	2006 04 24	2010 02 11	1386	3.734	20,000,000.00	20,000,000.00
60704		Bonds	2007 04 02	2010 02 11	1043	4.223	20,000,000.00	20,000,000.00
60704		Bonds	2008 04 28	2010 02 11	646	4.891	8,000,000.00	8,000,000.00
61003		Bonds	2002 03 18	2012 03 15	3647	6.150	37,486,000.00	37,486,000.00
61003		10. 2009 year Budget law, No.XI-96, 22th December, 2008	Bonds	2002 06 17	2012 03 15	3556	6.000	20,000,000.00
61003	Bonds		2002 09 09	2012 03 15	3472	5.874	45,920,000.00	45,920,000.00
61003	Bonds		2002 11 04	2012 03 15	3416	5.871	21,000,000.00	21,000,000.00
61004	Bonds		2003 01 27	2013 01 24	3647	5.668	40,000,000.00	40,000,000.00
61004	Bonds		2003 03 24	2013 01 24	3591	5.647	40,000,000.00	40,000,000.00
61004	Bonds	2003 05 26	2013 01 24	3528	5.499	50,000,000.00	50,000,000.00	
61004	Bonds	2003 07 21	2013 01 24	3472	5.037	30,000,000.00	30,000,000.00	
61004	Bonds	2003 08 18	2013 01 24	3444	5.036	30,000,000.00	30,000,000.00	
61004	Bonds	2003 09 29	2013 01 24	3402	4.806	60,000,000.00	60,000,000.00	
61004	Bonds	2004 01 12	2013 01 24	3297	4.809	37,490,000.00	37,490,000.00	
61004	Bonds	2004 03 08	2013 01 24	3240	4.547	15,108,000.00	15,108,000.00	
61004	Bonds	2004 05 03	2013 01 24	3185	4.441	19,726,000.00	19,726,000.00	
61004	Bonds	2004 06 21	2013 01 24	3135	4.581	20,000,000.00	20,000,000.00	
61004	Bonds	2004 08 16	2013 01 24	3080	4.561	14,801,000.00	14,801,000.00	
61004	Bonds	2004 10 11	2013 01 24	3024	4.250	15,000,000.00	15,000,000.00	
61004	Bonds	2004 12 06	2013 01 24	2968	3.848	30,000,000.00	30,000,000.00	
61004	Bonds	2007 04 16	2013 01 24	2107	4.363	30,000,000.00	30,000,000.00	
61004	Bonds	2007 06 11	2013 01 24	2051	4.743	20,000,000.00	20,000,000.00	
61101	Bonds	2005 02 14	2016 02 10	4009	3.728	30,000,000.00	30,000,000.00	
61101	Bonds	2005 04 11	2016 02 10	3954	3.890	20,000,000.00	20,000,000.00	
61101	Bonds	2005 05 23	2016 02 10	3912	3.776	25,000,000.00	25,000,000.00	
61101	Bonds	2005 07 11	2016 02 10	3863	3.498	10,000,000.00	10,000,000.00	
61101	Bonds	2005 11 14	2016 02 10	3737	3.785	40,000,000.00	40,000,000.00	
61101	Bonds	2006 01 09	2016 02 10	3681	3.534	10,000,000.00	10,000,000.00	

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A	B	C	D	E	F	G	H	I
61101		Bonds	2006 02 27	2016 02 10	3632	3.742	25,000,000.00	25,000,000.00
61101		Bonds	2006 03 27	2016 02 10	3604	3.919	20,000,000.00	20,000,000.00
61101		Bonds	2006 05 15	2016 02 10	3555	4.368	10,000,000.00	10,000,000.00
61101		Bonds	2006 06 19	2016 02 10	3520	4.275	10,000,000.00	10,000,000.00
61101		Bonds	2007 03 19	2016 02 10	3247	4.180	30,000,000.00	30,000,000.00
61101		Bonds	2007 05 14	2016 02 10	3191	4.548	16,000,000.00	16,000,000.00
61101		Bonds	2007 06 26	2016 02 10	3148	4.912	25,000,000.00	25,000,000.00
61101		Bonds	2007 07 23	2016 02 10	3121	4.809	15,000,000.00	15,000,000.00
61101		Bonds	2007 08 27	2016 02 10	3086	4.718	10,000,000.00	10,000,000.00
61101		Bonds	2008 03 31	2016 02 10	2869	4.808	30,690,000.00	30,690,000.00
61101		Bonds	2008 05 19	2016 02 10	2820	5.419	15,000,000.00	15,000,000.00
61101		Bonds	2008 06 16	2016 02 10	2792	5.836	15,000,000.00	15,000,000.00
61101		Bonds	2008 07 21	2016 02 10	2757	5.936	15,900,000.00	15,900,000.00
81027		Savings notes	2009 05 19	2010 05 19	365	7.050	3,291,400.00	3,291,400.00
81028		Savings notes	2009 06 02	2010 06 02	365	7.030	471,000.00	471,000.00
81029		Savings notes	2009 06 16	2010 06 16	365	7.220	147,200.00	147,200.00
81030		Savings notes	2009 06 30	2010 06 30	365	7.720	12,100.00	12,100.00
81031		Savings notes	2009 07 14	2010 07 14	365	7.790	36,500.00	36,500.00
81032		Savings notes	2009 07 28	2010 07 28	365	7.880	37,400.00	37,400.00
81033		Savings notes	2009 08 11	2010 08 11	365	7.780	392,100.00	392,100.00
81034		Savings notes	2009 08 25	2010 08 25	365	7.690	312,900.00	312,900.00
81035		Savings notes	08 09 2009	08 09 2010	365	7.470	276,900.00	276,900.00
81036		Savings notes	22 09 2009	22 09 2010	365	6.940	105,500.00	105,500.00
							2,441,204,000.00	2,388,263,588.54

QUANTITATIVE SECTION
(MLTL)

	01.01.2008 to 30.09.2008	01.01.2009 to 30.09.2009	Change (+,-)
Amount Sold of (nominal value) Lit			
denominated GS*, of which:	978.05	2,135.00	1,156.95
- 1-3 months T-bills	46.61	175.00	128.39
- 6 months T-bills	275.00	805.00	530.00
- 9 months T-bills	49.73	385.00	335.28
- 12 months T-bills	522.13	770.00	247.87
- 3-year notes	0.00	0.00	0.00
- 5-year bonds	0.00	0.00	0.00
- 7-year bonds	8.00	0.00	-8.00
- 10-year bonds	76.59	0.00	-76.59
- 1-year saving notes	0.00	5.08	5.08

	Gross issuance (nominal value)	Gross redemption (nominal value)	Net issuance
	01.01.2009 to 30.09.2009		
Bonds and notes*	0.00	260.00	-260.00
Treasury bills*	2135.00	2072.45	62.55
Saving notes	5.08	0.00	5.08

	01.01.2008 to 30.09.2008	01.01.2009 to 30.09.2009	Change (+,-)
Annual Weighted Yield of Lit			
denominated GS**:	5.41%	7.89%	2.48%
- 1 month T-bills	-	6.91%	-
- 3 months T-bills	-	5.98%	-
- 6 months T-bills	5.24%	7.83%	-
- 12 months T-bills	5.50%	8.24%	2.74%
- 3-year notes	-	-	-
- 5-year bonds	-	-	-
- 7-year bonds	-	-	-
- 10-year bonds	5.94%	-	-
- 1-year saving notes	-	7.18%	-

Total Outstanding (nominal value):	as of 31 December 2008	as of 30 September 2009	Change (+,-)
Treasury bills:	1,071.45	3,833.83	KLAIDA
- 1 month	0.00	0.00	0.00
- 3 months	205.00	0.00	-205.00
- 3 months (EUR denominated)	0.00	0.00	0.00
- 6 months	281.00	510.00	229.00
- 6 months (EUR denominated)	0.00	70.09	70.09
- 9 months	99.73	30.00	-69.73
- 9 months (EUR denominated)	0.00	257.51	257.51
- 12 months	485.73	794.00	308.27
- 12 months (EUR denominated)	0.00	1,958.09	1,958.09
- 12 months (Other currencies)	0.00	214.14	214.14
Savings notes	0.00	5.08	5.08
- 1-year savings notes	0.00	5.08	5.08
- 2-year savings notes	0.00	0.00	0.00
- 3-year savings notes	0.00	0.00	0.00
Bonds and notes:	13,992.20	16,622.19	2,629.99
- 3-year notes	0.00	0.00	0.00
- 4-year notes	0.00	0.00	0.00
- 5-year bonds	260.00	0.00	-260.00
- 5-year (EUR denominated) bonds	0.00	2,285.75	2,285.75
- 6-year bonds	0.00	0.00	0.00
- 7-year bonds	353.00	353.00	0.00
- 7-year (EUR denominated) bonds	0.00	0.00	0.00
- 10-year bonds	949.12	949.12	0.00
- 10-year (EUR denominated) bonds	12,430.08	12,430.08	0.00
- 12-year (EUR denominated) bonds	0.00	604.24	604.24
Total Outstanding (all securities):	15,063.66	20,461.11	5,397.45

* Not in LTL denominated GS issued in domestic market not included

** Annual weighted yield calculated by initial GS maturity

ANNUAL WEIGHTED YIELD* (%) OF LITAS DENOMINATED GOVERNMENT SECURITIES

Period	Treasury bills**					Treasury bonds**						Savings notes					Average	
	T-bills 1 month	T-bills 3 months	T-bills 6 months	T-bills 12 months	Average T-bills	T-bonds 2 years	T-bonds 3 years	T-bonds 5 years	T-bonds 7 years	T-bonds 10 years	Average T-bonds	6-month Savings notes	12-month Savings notes	2-year Savings notes	3-year Savings notes	Average Savings notes	T-bills and T-bonds	T-bills, T-bonds and Savings notes
Average 1994	11.26	21.25	-	-	20.38	-	-	-	-	-	-	-	-	-	-	-	20.38	20.38
Average 1995	27.55	26.09	27.22	20.15	26.65	-	-	-	-	-	-	-	-	-	-	-	26.65	26.65
Average 1996	20.64	20.02	15.81	20.13	19.80	-	-	-	-	-	-	-	-	-	-	-	19.80	19.80
Average 1997	6.83	8.79	9.20	9.25	8.90	-	-	-	-	-	-	-	-	-	-	-	8.90	8.90
Average 1998	8.78	10.70	11.28	12.29	11.00	-	-	-	-	-	-	-	-	-	-	-	11.00	11.00
Average 1999	8.12	10.33	12.25	13.65	11.40	13.73	-	-	-	-	13.73	10.44	10.47	-	-	10.45	11.43	11.39
Average 2000	-	7.49	8.54	9.90	8.85	11.13	11.07	10.50	-	-	10.99	-	9.85	-	-	9.85	9.34	9.36
Average 2001	-	-	5.67	5.67	5.67	7.78	7.07	7.04	7.52	-	7.24	-	7.65	6.27	-	6.89	6.41	6.46
Average 2002	-	-	3.21	3.84	3.69	-	4.86	5.16	5.72	5.98	5.20	-	-	5.01	4.56	4.84	4.57	4.62
Average 2003	-	-	2.36	2.56	2.49	-	3.78	4.43	4.95	5.27	4.42	-	-	-	4.18	4.18	3.65	3.74
Average 2004	2.02	2.10	2.09	2.23	2.14	-	3.21	3.67	-	4.44	3.70	-	-	-	-	-	3.02	3.02
Average 2005	2.18	2.41	2.07	2.41	2.36	-	-	2.83	3.08	3.76	3.17	-	-	-	-	-	2.66	2.66
2006																		
January	-	-	-	2.67	2.67	-	-	-	3.20	3.53	3.31	-	-	-	-	-	2.86	2.86
February	-	-	2.65	2.82	2.75	-	-	-	-	3.74	3.74	-	-	-	-	-	2.90	2.90
March	-	-	-	-	-	-	-	-	3.56	3.92	3.74	-	-	-	-	-	3.74	3.74
I quarter	-	-	2.65	2.75	2.72	-	-	-	3.38	3.77	3.61	-	-	-	-	-	3.00	3.00
April	-	-	-	3.15	3.15	-	-	-	3.73	-	3.73	-	-	-	-	-	3.21	3.21
May	2.75	-	2.82	-	2.79	-	-	-	-	4.37	4.37	-	-	-	-	-	4.37	2.87
June	-	-	3.10	-	3.10	-	-	-	-	4.28	4.28	-	-	-	-	-	3.22	3.22
II quarter	2.75	-	2.94	3.15	2.99	-	-	-	3.73	4.32	4.03	-	-	-	-	-	3.07	3.07
July	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
September	3.03	-	-	-	3.03	-	-	-	-	-	-	-	-	-	-	-	3.03	3.03
III quarter	-	-	-	-	3.03	-	-	-	-	-	-	-	-	-	-	-	3.03	3.03
October	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
December	3.68	-	-	-	3.68	-	-	-	-	-	-	-	-	-	-	-	3.68	3.68
IV quarter	3.68	-	-	-	3.68	-	-	-	-	-	-	-	-	-	-	-	3.68	3.68
Average 2006																		
up to date	3.23	-	2.87	2.97	3.04	-	-	-	3.50	3.92	3.73	-	-	-	-	-	3.13	3.13

ANNUAL WEIGHTED YIELD* (%) OF LITAS DENOMINATED GOVERNMENT SECURITIES

Period	Treasury bills**					Treasury bonds**						Savings notes					Average	
	T-bills 1 month	T-bills 3 months	T-bills 6 months	T-bills 12 months	Average T-bills	T-bonds 2 years	T-bonds 3 years	T-bonds 5 years	T-bonds 7 years	T-bonds 10 years	Average T-bonds	6-month Savings notes	12-month Savings notes	2-year Savings notes	3-year Savings notes	Average Savings notes	T-bills and T-bonds	T-bills, T-bonds and Savings notes
2007																		
January	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
February	-	-	-	3.94	3.94	-	-	4.15	-	-	4.15	-	-	-	-	-	4.03	4.03
March	3.76	-	-	-	3.76	-	-	-	-	4.18	4.18	-	-	-	-	-	3.86	3.86
I quarter	3.76	-	-	3.94	3.86	-	-	4.15	-	4.18	4.16	-	-	-	-	-	3.96	3.96
April	-	-	4.10	4.15	4.14	-	-	-	4.22	4.36	4.31	-	-	-	-	-	4.19	4.19
May	-	4.13	-	4.24	4.19	-	-	4.57	-	4.55	4.56	-	-	-	-	-	4.36	4.36
June	4.05	-	-	-	4.05	-	-	-	-	4.84	4.84	-	-	-	-	-	4.55	4.55
II quarter	4.05	4.13	4.10	4.17	4.14	-	-	4.57	4.22	4.63	4.56	-	-	-	-	-	4.32	4.32
July	-	-	4.36	4.52	4.44	-	-	-	-	4.81	4.81	-	-	-	-	-	4.52	4.52
August	-	-	-	4.55	4.55	-	-	-	-	4.72	4.72	-	-	-	-	-	4.56	4.56
September	-	-	-	4.50	4.50	-	-	-	-	-	-	-	-	-	-	-	4.50	4.50
III quarter	-	-	4.36	4.53	4.51	-	-	-	-	4.77	4.77	-	-	-	-	-	4.54	4.54
October	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
December	-	-	-	4.67	-	-	-	-	-	-	-	-	-	-	-	-	4.67	4.67
IV quarter	-	-	-	4.67	-	-	-	-	-	-	-	-	-	-	-	-	4.67	4.67
Average 2007 up to date	3.82	4.13	4.22	4.28	4.18	-	-	4.24	4.22	4.56	4.41	-	-	-	-	-	4.41	4.25
2008																		
January	-	-	-	4.65	4.65	-	-	-	-	-	-	-	-	-	-	-	4.65	4.65
February	-	-	-	4.32	4.32	-	-	-	-	-	-	-	-	-	-	-	4.32	4.32
March	-	-	-	4.47	4.47	-	-	-	-	4.81	4.81	-	-	-	-	-	4.67	4.67
I quarter	-	-	-	4.39	4.39	-	-	-	-	4.81	4.81	-	-	-	-	-	4.46	4.46
April	-	-	-	-	-	-	-	-	4.89	-	4.89	-	-	-	-	-	4.89	4.89
May	-	-	4.97	5.00	4.99	-	-	-	-	5.42	5.42	-	-	-	-	-	5.02	5.02
June	-	-	5.13	5.23	5.20	-	-	-	-	5.84	5.84	-	-	-	-	-	5.25	5.25
II quarter	-	-	5.03	5.13	5.10	-	-	-	4.89	5.63	5.47	-	-	-	-	-	5.13	5.13
July	-	-	-	5.53	5.53	-	-	-	-	5.94	5.94	-	-	-	-	-	5.59	5.59
August	-	-	5.24	5.41	5.30	-	-	-	-	-	-	-	-	-	-	-	5.30	5.30
September	-	-	-	5.60	5.60	-	-	-	-	-	-	-	-	-	-	-	5.60	5.60
III quarter	-	-	5.24	5.49	5.38	-	-	-	-	5.94	5.94	-	-	-	-	-	5.41	5.41
October	-	-	-	5.88	5.88	-	-	-	-	-	-	-	-	-	-	-	-	-
November	-	-	6.91	-	6.91	-	-	-	-	-	-	-	-	-	-	-	-	-
December	-	9.52	6.92	8.49	8.74	-	-	-	-	-	-	-	-	-	-	-	-	-
IV quarter	-	9.52	6.91	7.30	7.88	-	-	-	-	-	-	-	-	-	-	-	7.88	7.88
Average 2008 up to date	-	9.52	5.94	5.64	6.28	-	-	-	4.89	5.36	5.32	-	-	-	-	-	6.23	6.23

ANNUAL WEIGHTED YIELD* (%) OF LITAS DENOMINATED GOVERNMENT SECURITIES

Period	Treasury bills**					Treasury bonds**						Savings notes					Average	
	T-bills 1 month	T-bills 3 months	T-bills 6 months	T-bills 12 months	Average T-bills	T-bonds 2 years	T-bonds 3 years	T-bonds 5 years	T-bonds 7 years	T-bonds 10 years	Average T-bonds	6-month Savings notes	12-month Savings notes	2-year Savings notes	3-year Savings notes	Average Savings notes	T-bills and T-bonds	T-bills, T-bonds and Savings notes
2009																		
January	-	-	-	-	8.72	-	-	-	-	-	-	-	-	-	-	-	8.72	8.72
February	-	5.98	7.95	-	6.92	-	-	-	-	-	-	-	-	-	-	-	6.92	6.92
March	-	-	8.36	8.33	8.33	-	-	-	-	-	-	-	-	-	-	-	8.33	8.33
I quarter	-	5.98	8.08	8.33	7.94	-	-	-	-	-	-	-	-	-	-	-	7.94	7.94
April	-	-	-	7.77	7.77	-	-	-	-	-	-	-	-	-	-	-	7.77	7.77
May	-	-	8.19	8.20	8.19	-	-	-	-	-	-	-	7.05	-	-	-	8.19	8.18
June	-	-	6.97	8.46	8.03	-	-	-	-	-	-	-	7.15	-	-	-	8.03	8.02
II quarter	-	-	8.06	8.33	8.00	-	-	-	-	-	-	-	7.05	-	-	-	8.00	8.00
July	-	-	7.86	7.82	7.83	-	-	-	-	-	-	-	7.80	-	-	-	7.83	7.83
August	-	-	-	8.45	8.08	-	-	-	-	-	-	-	7.75	-	-	-	8.08	8.08
September	6.91	-	6.56	6.93	6.79	-	-	-	-	-	-	-	7.40	-	-	-	6.79	6.79
III quarter	6.91	-	7.39	8.01	7.72	-	-	-	-	-	-	-	7.61	-	-	-	7.72	7.72
Average 2009																		
up to date	6.91	5.98	8.07	8.35	7.96	-	-	-	-	-	-	-	7.05	-	-	-	7.96	7.96

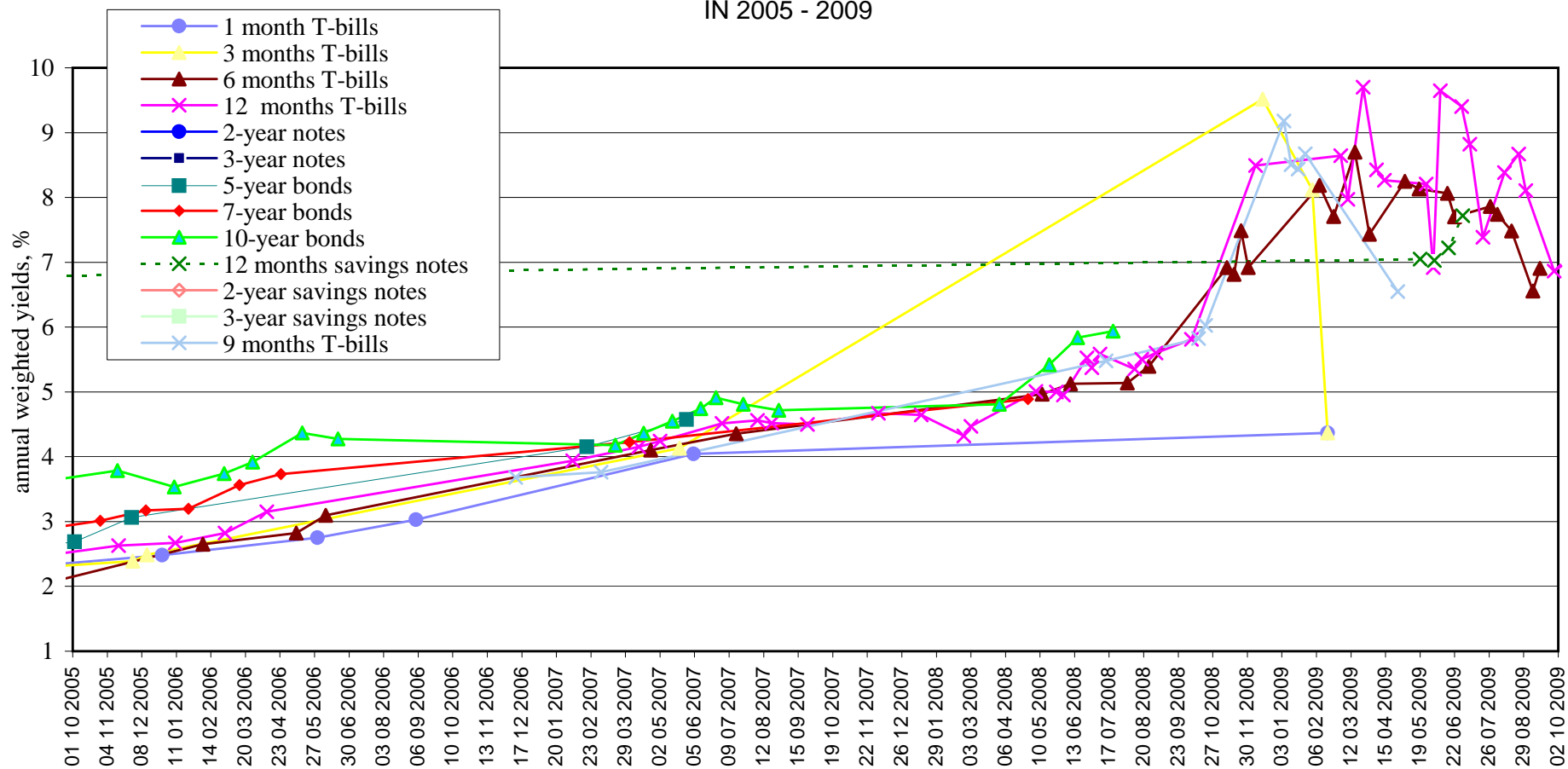
* - Annual weighted yield by initial maturity

** - Included only GS issued by auctions

Highest Stop Yield* 01 01 2009 to 30 09 2009			
- 3 months T-bills		02 02 2009	8.500%
- 6 months T-bills		16 03 2009	9.900%
- 9 months T-bills		05 01 2009	10.800%
- 12 months T-bills		08 06 2009	10.000%
Lowest Bid Yield* 01 01 2009 to 30 09 2009			
- 3 months T-bills		17 02 2009	3.600%
- 6 months T-bills		07 09 2009	5.800%
- 9 months T-bills		27 04 2009	6.250%
- 12 months T-bills		20 07 2009	6.500%
Highest historical annual weighted yield*			
- 3 months T-bills		05 03 1996	39.250%
- 6 months T-bills		27 06 1995	35.380%
- 9 months T-bills		05 01 2009	9.179%
- 12 months T-bills		18 04 1995	20.150%
- 2-year notes		13 09 1999	17.950%
- 3-year notes		03 07 2000	12.600%
- 5-year bonds		31 10 2000	10.500%
- 7-year bonds		12 03 2001	8.699%
- 10-year bonds		18 03 2002	6.150%
Lowest historical annual weighted yield*			
- 3 months T-bills		17 01 2005	2.064%
- 6 months T-bills		15 03 2004	1.933%
- 9 months T-bills		11 12 2006	3.683%
- 12 months T-bills		29 03 2004	1.963%
- 2-year bonds		05 06 2001	6.468%
- 3-year bonds		29 11 2004	2.725%
- 5-year bonds		06 06 2005	2.461%
- 7-year bonds		27 06 2005	2.729%
- 10-year bonds		11 07 2005	3.498%

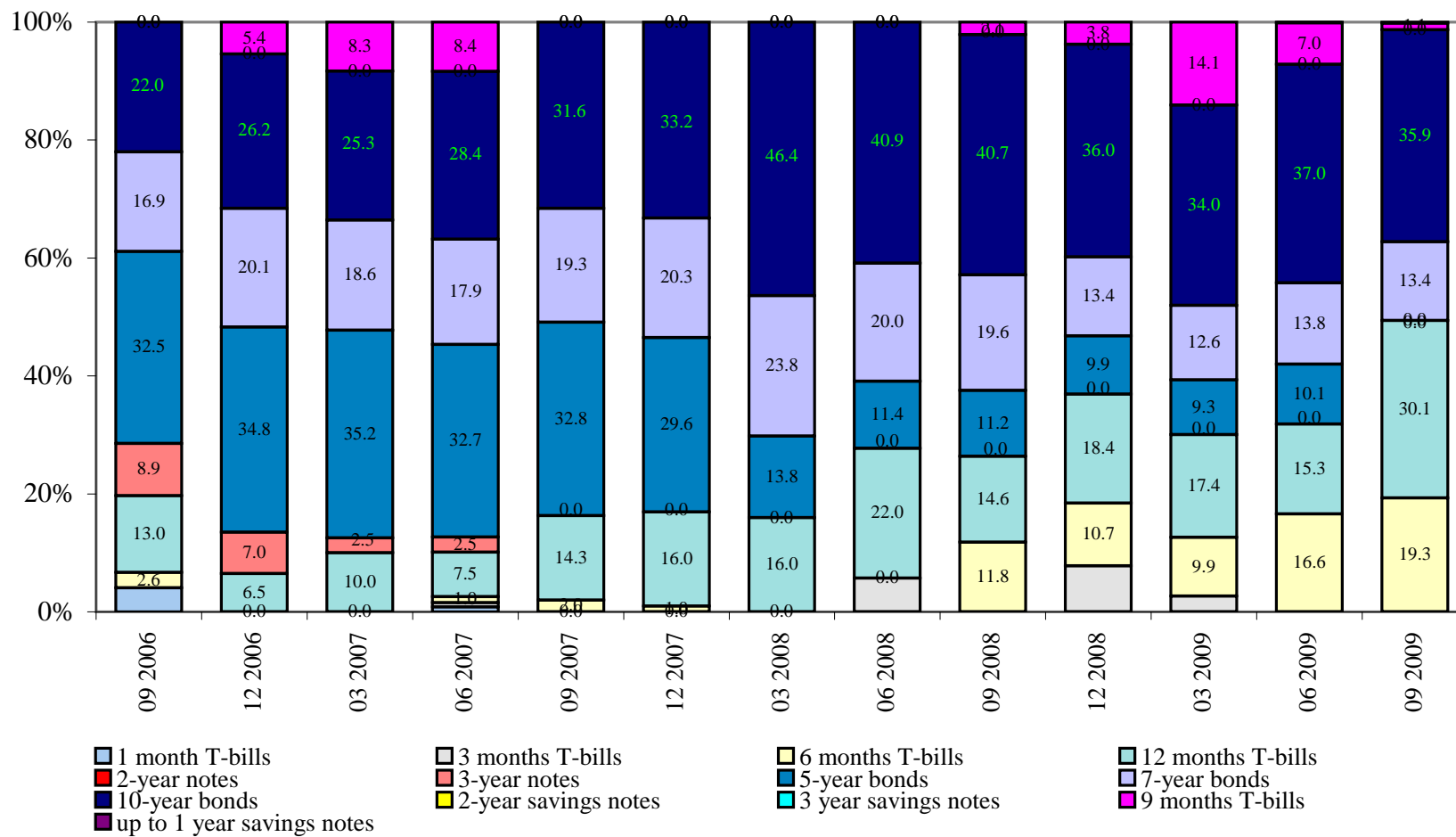
* - By initial maturity

ANNUAL WEIGHTED YIELD* OF THE LITAS DENOMINATED GOVERNMENT SECURITIES IN 2005 - 2009



* - annual weighted yield by initial maturity

DISTRIBUTION OF LITAS DENOMINATED GOVERNMENT SECURITIES BY INITIAL MATURITY



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